HVAC service agreement

Sample agreement SAMPLE-SA-2026-031 for the Carrier heat pump.

Fictional sample for the Miller home preview on trustmoses.com. Not a real certificate, policy, bill, manual, or contract.

Customer	Linda Miller
Site	418 Sample Oak Lane, Harbor Town, SH 00555
Office	80 Sample Industrial Way, Harbor Town, SH 00555
Phone	(555) 010-4418
Equipment	Carrier heat pump, installed 2016
Filter	16x25x1
Term	January 1, 2026 through December 31, 2026
Fee	$189.00, marked paid January 6, 2026

Visits

Visit	Status on this sample
Spring tune-up	Completed March 18, 2026. See the tune-up report.
Fall tune-up	Still on the 2026 agreement. Not yet done in this preview.
Filter cycle kept for this house	Every 3 months. Last changed June 12, 2026. Next due September 12, 2026.

Included in the sample fee

- A look at the indoor and outdoor units on each scheduled visit.
- Filter check. The 16x25x1 filters are kept for this house.
- Condensate drain check and a thermostat heat/cool response check.

Not included

- Replacement of the 2016 heat pump.
- Refrigerant leak repair beyond the scheduled visit.
- The roof (replaced 2012) and the water heater (installed 2019).

SAMPLE